

Grand Ocean Advanced Resources Company Limited

弘海高新資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號: 65)

29 June 2018

Dear Non-Registered Holder of Securities of the Company

Grand Ocean Advanced Resources Company Limited (the "Company")

Notification of publication of the circular in relation to the proposed refreshment of scheme mandate limit and notice of extraordinary general meeting of the Company (the "Circular") on the Company's website

We hereby notify you that the Circular of the Company, in both English and Chinese, is now available on our Company's website at www.grandoccean65.com.

You may access the Circular by clicking "Investor Relations" on the home page of the Company's website, then selecting "Circular" or by searching under "Listed Company Information" on the website of Hong Kong Exchange and Clearing Limited. Viewing the above document requires Adobe® Reader®.

If you wish to receive printed copies of the Circular, you can complete the enclosed Request Form and return it to the Company's share registrar and transfer office in Hong Kong, Tricor Abacus Limited, by post using the mailing label provided. The printed copy of the Circular will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Circular, you will expressly indicate that you prefer to receive all future Corporate Communication of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Abacus Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Grand Ocean Advanced Resources Company Limited
Zhang Fusheng
Chief Executive Officer and Executive Director

二零一八年六月二十九日

致本公司證券的非登記持有人

弘海高新資源有限公司(「本公司」)

於本公司網站刊發有關本公司建議更新計劃授權限額及股東特別大會通告的通函(「通函」)的通知

我司現謹通知閣下，本公司之通函的英文及中文本，現已登載於本公司網站www.grandoccean65.com。

請在本公司網站主頁按「投資者關係」一項再選擇「通函」或於香港交易及結算所有限公司網站按「上市公司公告」一項，以瀏覽通函。以上文件須使用Adobe® Reader®瀏覽。

倘閣下擬收取通函的印刷本，可填妥隨附之申請表格及利用郵寄標籤寄回本公司之香港股份過戶登記處—卓佳雅柏勤有限公司。通函的印刷本將免費發送予閣下。

請注意，當閣下填寫及寄回申請表格以索取通函的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五(香港公眾假期除外)上午9時至下午5時致電卓佳雅柏勤有限公司客戶服務熱線，電話號碼為(852) 2980 1333。

代表
弘海高新資源有限公司
行政總裁兼執行董事
張福勝
謹啟

Request Form 申請表格

To: Grand Ocean Advanced Resources Company Limited (the "Company") 致：弘海高新資源有限公司(「本公司」)
c/o Tricor Abacus Limited 卓佳雅柏勤有限公司轉交
Level 22, Hopewell Centre 香港皇后大道東一百八十三號
183 Queen's Road East, Hong Kong 合和中心二十二樓

I/We would like to receive the circular in relation to the proposed refreshment of scheme mandate limit and notice of extraordinary general meeting of the Company (the "Circular") and all future Corporate Communication in printed copy of your Company.

本人/吾等要求索取有關本公司建議更新計劃授權限額及股東特別大會通告(「通函」)及 貴公司日後刊發的所有公司通訊的印刷本。

Signature:

簽署： _____

Date:

日期： _____

Name:

姓名： _____ (English 英文)

_____ (Chinese 中文)

(in BLOCK LETTERS 請以正楷填寫)

Contact Phone

Number:

聯絡電話： _____

Notes 附註：

- Corporate Communications refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document and circular.
公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、上市文件及通函。
- By completing and returning this Request Form to request for the printed copy of the Circular, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當閣下填寫及寄回申請表格以索取通函的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick this on an envelope to return the Request Form to us.
No postage stamp is required for local mailing

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票

MAILING LABEL 郵寄標籤

Tricor Abacus Limited
卓佳雅柏勤有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
Grand Ocean Advanced Resources
Company Limited (65)